

ViaGOLD Capital Limited
(ARBN 070 352 500)

Announcement to
Australian Stock Exchange Limited ("ASX")
(ACN 008 624 691)

14th December 2012

To: Australian Securities Exchange Limited ("ASX")
Company Announcements Office
10th Floor, 20 Bond Street
Sydney NSW

Results of 2012 Annual General Meeting

"Announcement pursuant to Listing Rule 3.13.2 and Section 251AA of the Corporations Act"

At the Annual General Meeting of the Company held on 14th September 2012, the following resolutions were passed as ordinary resolutions on a show of hands:-

1. It was resolved that the audited financial statements and the reports of directors and auditors for the period ended 31st March 2012 be adopted.
2. It was resolved that Mr. Tam Kam Biu, William, Mr. Jack Chik Ming Chu and Dr. Wei Xiang retired as Director of the Company.
3. It was resolved that Mr. James Anthony Wigginton and Mr. Wang Yan be re-elected as Director of the Company.
4. It was resolved that Cheng & Cheng Limited be appointed as auditors and that the board of directors be authorized to fix their remuneration.
5. It was resolved that the newly issue of 4,500,000 share be allotted to Mr. Chen Qing Hua, Ms. Cheng Jia, Mr. Zhou Xiang Dong, Mr. Zhu Xiang Hui and Ms. Wang Xi Zhen..
6. It was resolved that the newly 5,000,000 of Warrants be issued and shall be allotted to private, professional investors of the Company.

The proxy votes exercisable by all proxies validly appointed were as follow:-

Resolution	For	Against	Abstain	Discretion
1	20,962,840	0	0	0
2	20,962,840	0	0	0
3	20,962,840	0	0	0
4	20,962,840	0	0	0
5	20,962,840	0	0	0
6	20,962,840	0	0	0

Kenneth Kwing Chuen Tang
Company Secretary